

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NEW JERSEY

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Custom Metal Fabrication LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 87-3992139

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

60 Herbert Avenue
Closter, NJ 07624

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Bergen
County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor Custom Metal Fabrication LLC
Name

Case number (if known) _____

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

2389**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. **Check all that apply:**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☐ No
- ☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	<u>AI Design LLC</u>	Relationship	_____	Affiliate	_____
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Debtor Custom Metal Fabrication LLC Case number (if known) _____
Name

District District of New Jersey When 10/07/2023 Case number, if known 23-18795

11. Why is the case filed in this district? Check all that apply:

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds Check one:

☒ Funds will be available for distribution to unsecured creditors.

☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors	<input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5001-10,000 <input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> More than 100,000
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15. Estimated Assets	<input checked="" type="checkbox"/> \$0 - \$50,000 <input type="checkbox"/> \$50,001 - \$100,000 <input type="checkbox"/> \$100,001 - \$500,000 <input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$1,000,001 - \$10 million <input type="checkbox"/> \$10,000,001 - \$50 million <input type="checkbox"/> \$50,000,001 - \$100 million <input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> \$500,000,001 - \$1 billion <input type="checkbox"/> \$1,000,000,001 - \$10 billion <input type="checkbox"/> \$10,000,000,001 - \$50 billion <input type="checkbox"/> More than \$50 billion
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16. Estimated liabilities	<input type="checkbox"/> \$0 - \$50,000 <input type="checkbox"/> \$50,001 - \$100,000 <input checked="" type="checkbox"/> \$100,001 - \$500,000 <input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$1,000,001 - \$10 million <input type="checkbox"/> \$10,000,001 - \$50 million <input type="checkbox"/> \$50,000,001 - \$100 million <input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> \$500,000,001 - \$1 billion <input type="checkbox"/> \$1,000,000,001 - \$10 billion <input type="checkbox"/> \$10,000,000,001 - \$50 billion <input type="checkbox"/> More than \$50 billion
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Debtor Custom Metal Fabrication LLC Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 7, 2023
MM / DD / YYYY

X /s/ Leeron Mosayov
Signature of authorized representative of debtor

Leeron Mosayov
Printed name

Title Managing Member

18. Signature of attorney

X /s/ Rosemarie E. Matera
Signature of attorney for debtor

Date October 7, 2023
MM / DD / YYYY

Rosemarie E. Matera, Esq.
Printed name

Kirby Aisner & Curley LLP
Firm name

700 Post Road
Suite 237
Scarsdale, NY 10583
Number, Street, City, State & ZIP Code

Contact phone (914) 401-9503 Email address RMatera@kacllp.com

Bar number and State

**United States Bankruptcy Court
District of New Jersey**

In re Custom Metal Fabrication LLC Case No. _____
Debtor(s) Chapter 11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Leeron Mosayov, declare under penalty of perjury that I am the Managing Member of Custom Metal Fabrication LLC, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 6th day of October, 2023 .

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Mor Mosayov and/or Leeron Mosayov, Members of this Corporation are each authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Mor Mosayov and/or Leeron Mosayov, Members of this Corporation are each authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that Mor Mosayov and/or Leeron Mosayov, Members of this Corporation are each authorized and directed to employ Rosemarie Matera and Julie Curley , attorneys and the law firm of Kirby Aisner & Curley LLP to represent the corporation in such bankruptcy case."

Date October 6, 2023

Signed /s/ Leeron Mosayov
Leeron Mosayov

**United States Bankruptcy Court
District of New Jersey**

In re Custom Metal Fabrication LLC

Debtor(s)

Case No.

Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Leeron Mosayov 38 Sherman Avenue Closter, NJ 07624			99%
Mor Mosayov 38 Sherman Avenue Closter, NJ 07624			1%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date October 7, 2023

Signature /s/ Leeron Mosayov

Leeron Mosayov

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
District of New Jersey**

In re Custom Metal Fabrication LLC

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Managing Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: October 7, 2023

/s/ Leeron Mosayov

Leeron Mosayov/Managing Member
Signer/Title

**United States Bankruptcy Court
District of New Jersey**

In re Custom Metal Fabrication LLC

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Custom Metal Fabrication LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

October 7, 2023

Date

/s/ Julie Curley

Julie Curley

Signature of Attorney or Litigant

Counsel for Custom Metal Fabrication LLC

Kirby Aisner & Curley LLP

700 Post Road

Suite 237

Scarsdale, NY 10583

(914) 401-9503 Fax:

jcurley@kacllp.com

A.L.E. Hydraulic Machinery Co., LLC
6215 Airport Rd
Levittown, PA 19057

Able Rental Equipment
83 Gross Ave
Edison, NJ 08837

Admiral Metals
c/o Millennium Collections Corp
PO Box 6899
Vero Beach, FL 32961-6899

Alliant Lift Truck
56 E. Railway Ave
Paterson, NJ 07503

American Awning & Sign Depot
847c Whittier Street
Bronx, NY 10474

American Express
200 Vesey Street
New York, NY 10285

Apex Machine Group
4700 Olson Memorial Hwy
Minneapolis, MN 55422

Bear Glass
217-44 98th Avenue
Queens Village, NY 11429

Bear Glass NJ Inc
359 Essex Road
Neptune, NJ 07753

Capital One
Attn: President/CEO
1680 Capital One Drive
Mc Lean, VA 22102

CDF Engineering Group LLC
P.O. Box 2985
Wailuku, HI 96793

Chase Bank
270 Park Ave 31st Floor
New York, NY 10017

Chase Bank
PO Box 15298
Wilmington, DE 19850-5298

CIT Bank, NA
155 Commerce Way
Portsmouth, NH 03801

Connecticut Saw & Tool LLC
140 Avon Street
Stratford, CT 06615

Corporate Intelligence Services LLC
26 Pleasant St Ste 3B
Concord, NH 03301

Corporation Service Company
As representative P.O Box 2576
Springfield, IL 62708

CR Laurence Co Inc
PO Box 208952
Dallas, TX 75320-8952

De Lage Landen Financial
c/o Pucin & Friedland PC
935 National Pkwy Ste 40
Schaumburg, IL 60173

DEC Copiers Leasing
6A Route 9W
West Haverstraw, NY 10993

DeHaan& Bach
25 Whitney Dr
Milford, OH 45150

Direct Capital
155 Commerce Way
Portsmouth, NH 03801

Direct Capital
155 Commerce Way
03801

Eastern Machinery/Keith LeBoeuf
75 Hartpence Road
Milford, NJ 08848

Excel Pest Services
1020 Teaneck Rd
Teaneck, NJ 07666

First-Citizens Bank & Trust Company
Attn Peter Donth
PO Box 856502
Minneapolis, MN 55485-6502

Full Value Trucking Corp
46 Delavan Pl Fl 1
Newark, NJ 07104

Goldman & Pease LLC
160 Gould Street, Ste 320
Needham Heights, MA 02494

Headway Line of Credit

Herbert Avenue Assoc LLC
412 8th Avenue, 7th Floor
New York, NY 10011

Herc Rentals Inc
27500 Riverview Center Blvd, Ste 100
Bonita Springs, FL 34134

Highland Capital Corporation
1 Passaic Avenue
Fairfield, NJ 07004

Highland Capital Corporation
1 Passaic Avenue
Fairfield, NJ 07004

Highland Capital Corporation
370 Pascack Rd
Township of Washington, NJ 07676

IMP Plumbing & Heating Corp
412 8th Avenue, 7th Flr
New York, NY 10001

Internal Revenue Service
Centralized Insolvency Operations
PO Box 7346
Philadelphia, PA 19101-7346

J P Morgan Chase Bank
Collateral MGMT Small Business
P.O Box 33035
Louisville, KY 40232-9891

JFC&C Corp.
99 Madison Ave
New York, NY 10016

Jordan D. Yuelys Esq.
505 Main Street, Ste 304
Hackensack, NJ 07601

JP Morgan Chase Bank
Collateral MGMT Small Business
Louisville, KY 40232-9891

JPMorgan Chase
Attn: Business Banking
250 Pehle Ave, Ste 105
Saddle Brook, NJ 07663

JPMorgan Chase Bank
Attn: Business Banking
250 Pehle Ave, Ste 105
Saddle Brook, NJ 07663

Law Office of Eiza D. Stahl, PC
1050 Grand Blvd.
Deer Park, NY 11729

Law Offices of Dennis J. Francis Esq LLC
37 Liberty Street, Suite 1
Little Ferry, NJ 07643

M&A Hardware Inc.
4135 Bruner Ave
Bronx, NY 10466

Mahmut Malkamak

Maselli Mills & Fornal PC
Attn: Melissa M. Nelson, Esq.
400 Alexander Park, Ste 101
Princeton, NJ 08540

Mcmaster-Carr
200 New Canton Way
Trenton, NJ 08691-2343

McMaster-Carr
PO Box 5370
Princeton, NJ 08543-5370

Medina Law Firm LLC
641 Lexington Ave, 13th Flr
New York, NY 10022

Midland States Bank
1801 Park 270 Drive, Suite 200
Saint Louis, MO 63146

MTA Bridges and Tunnels
Daniel DeCrescenzo
President Randall's Island
New York, NY 10035-0035

New Jersey Div of Taxation Bkcy Unit
3 John Fitch Way, 5th Flr PO Box 245
Trenton, NJ 08695-0245

NJ Dept of Labor
Div of Employer Accounts PO Box 379
Trenton, NJ 08625-0379

NorthEast Door Glass
1271 Hempstead Tpke.
Elmont, NY 11003

Northeast Gas Services Inc.
c/o Law Office of Michael Baer LLC
412 Cedar Lane, 2nd Floor West
Teaneck, NJ 07666

Office of the NJ Atty General Div of Law
Richard J Hughes Justice Complex
25 Market Street, PO Box 112
Trenton, NJ 08625-0112

Office of the US Trustee Region 3
One Newark Center
1085 Raymond Blvd Ste 2100
Newark, NJ 07102

Platinum Services/Rock Group
53-28 11th St
Long Island City, NY 11101

Proglass Inc
PO Box 280
Shelton, WA 98584

PSE&G
80 Park Pl
Newark, NJ 07102

Quast Consulting & Testing
1055 Indianhead Drive
Mosinee, WI 54455

Rock Group NY Corp
53-18 11TH Street, 2nd Floor
Long Island City, NY 11101

Rockland Electric
143 Main St
Nanuet, NY 10954

S and J Sheet Metal
526 E 134th Street
Bronx, NY 10454

Samsung Landscape
763 Closter Dock Rd
Closter, NJ 07624

Secured Lender Solutions LLC
P.O Box 2576
Springfield, IL 62708

Sherwin Williams Co
c/o DeHaan & Bach 25 Whitney Dr, Ste 106
Milford, OH 45150

Stenson Tamaddon LLC
One N Central Ave Ste 1030
Phoenix, AZ 85004

Stentam Tamaddon LLC
111 W Monroe St, 17th Floor
Phoenix, AZ 85003

Sunbelt Rentals
77 NY-59
Spring Valley, NY 10977

Swing Staging LLC
c/o Allen & Associates 147 Willis Ave
Mineola, NY 11501

TD Bank

Toyota Industries Commercial Finance Inc
P.O Box 9050
Coppell, TX 75019-9050

Travelers Insurance
PO BOX 660317
Dallas, TX 75266

Trend Manufacturing
440 Eagle Rock Ave
Roseland, NJ 07068

U.S Small Business Administration
2 North Street, Suite 320
Birmingham, AL 35203

U.S Small Business Administration
2 North 20th Street, Suite 320
Birmingham, AL 35203

U.S Small Business Administration
(New Jersey District Office)
Two Gateway Center, Suite 1002
Newark, NJ 07102

WW Grainger Inc
c/o Richard T Avis & Assoc LLC
PO Box 31579
Chicago, IL 60631